

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED  | CLAIM AS MODIFIED  |                    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|--|--|--|--------------------|-----------------|------------------|----------|--|------------|-------------|--|--|-------------------|--------------------|---|---------------------|----------------|-----------------|------------------|----------|--|--|------------|--|--|--|-------------------|--|--|--|------------|--|--|--|-------------------|
| Claim: 12203<br>Date Filed: 07/28/2006<br>Docketed Total: \$ 17,473.74<br>Filing Creditor Name and Address:<br>AFL AUTOMOTIVE LIMITED<br>PARTNERSHIP MICHIGAN LIMITED<br>PARTNERSHIP<br>AFL AUTOMOTIVE<br>12746 CIMARRON PATH STE 116<br>SAN ANTONIO, TX 78249 | Claim Holder Name and Address<br><br>AFL AUTOMOTIVE LIMITED<br>PARTNERSHIP MICHIGAN LIMITED<br>PARTNERSHIP<br>AFL AUTOMOTIVE<br>12746 CIMARRON PATH STE 116<br>SAN ANTONIO, TX 78249   | Docketed Total: <b>\$17,473.74</b> Modified Total: <b>\$9,806.72</b> |                    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  | <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$17,473.74</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$17,473.74</b></td> </tr> </tbody> </table> | <u>Case Number*</u>  | <u>Secured</u>     | <u>Priority</u> | <u>Unsecured</u> | 05-44567 |  |            | \$17,473.74 |  |  |                   | <b>\$17,473.74</b> | <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$4,222.28</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$4,222.28</b></td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,584.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$5,584.44</b></td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44567 |  |  | \$4,222.28 |  |  |  | <b>\$4,222.28</b> |  |  |  | \$5,584.44 |  |  |  | <b>\$5,584.44</b> |
| <u>Case Number*</u>  | <u>Secured</u>   | <u>Priority</u>  | <u>Unsecured</u>   |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| 05-44567   |  |  | \$17,473.74        |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  |  |  | <b>\$17,473.74</b> |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| <u>Case Number*</u>  | <u>Secured</u>   | <u>Priority</u>  | <u>Unsecured</u>   |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| 05-44567   |  |  | \$4,222.28         |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  |  |  | <b>\$4,222.28</b>  |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  |  |  | \$5,584.44         |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  |  |  | <b>\$5,584.44</b>  |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| Claim: 16692<br>Date Filed: 10/17/2005<br>Docketed Total: \$ 5,823.94<br>Filing Creditor Name and Address:<br>AMERICAN AIKOKU ALPHA INC<br>MASUDA FUNAI EIFERT &<br>MITCHELL LTD<br>203 N LASALLE ST STE 2500<br>CHICAGO, IL 60601                             | Claim Holder Name and Address<br><br>AMERICAN AIKOKU ALPHA INC<br>MASUDA FUNAI EIFERT &<br>MITCHELL LTD<br>203 N LASALLE ST STE 2500<br>CHICAGO, IL 60601  | Docketed Total: <b>\$5,823.94</b> Modified Total: <b>\$5,823.94</b>  |                    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
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| <u>Case Number*</u>  | <u>Secured</u>   | <u>Priority</u>  | <u>Unsecured</u>   |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| 05-44481   |  | \$5,823.94   |                    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  |  | <b>\$5,823.94</b>  |                    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
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| 05-44640   |  |  | \$5,823.94         |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  |  |  | <b>\$5,823.94</b>  |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| Claim: 16680<br>Date Filed: 10/13/2005<br>Docketed Total: \$ 498.74<br>Filing Creditor Name and Address:<br>AMERICAN MOLDED PRODUCTS<br>OPERATIONS<br>51490 CELESTE DR<br>SHELBY TOWNSHIP, MI 48315  | Claim Holder Name and Address<br><br>AMERICAN MOLDED PRODUCTS<br>OPERATIONS<br>51490 CELESTE DR<br>SHELBY TOWNSHIP, MI 48315   | Docketed Total: <b>\$498.74</b> Modified Total: <b>\$498.74</b>      |                    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
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| <u>Case Number*</u>  | <u>Secured</u>   | <u>Priority</u>  | <u>Unsecured</u>   |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| 05-44481   |  | \$498.74   |                    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  |  | <b>\$498.74</b>  |                    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| <u>Case Number*</u>  | <u>Secured</u>   | <u>Priority</u>  | <u>Unsecured</u>   |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
| 05-44640   |  |  | \$498.74           |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |
|  |  |  | <b>\$498.74</b>    |                 |                  |          |  |            |             |  |  |                   |                    |   |                     |                |                 |                  |          |  |  |            |  |  |  |                   |  |  |  |            |  |  |  |                   |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

## EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED  | CLAIM AS MODIFIED   |
|--|--|---|
| Claim: 16662<br>Date Filed: 10/12/2005<br>Docketed Total: \$ 9,760.00<br>Filing Creditor Name and Address:<br>CARDONE INDUSTRIES INC<br>5501 WHITAKER AVE<br>PHILADELPHIA, PA 19124-1799                 | Claim Holder Name and Address<br><br>CARDONE INDUSTRIES INC<br>5501 WHITAKER AVE<br>PHILADELPHIA, PA 19124-1799<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$9,760.00      _____<br><br>\$9,760.00                 | Modified Total: \$9,760.00<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44612                _____      \$9,760.00      _____<br><br>\$9,760.00 |
| Claim: 16658<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 5,830.84<br>Filing Creditor Name and Address:<br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061 | Claim Holder Name and Address<br><br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$5,830.84      _____<br><br>\$5,830.84 | Modified Total: \$5,830.84<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      \$5,830.84      _____<br><br>\$5,830.84 |
| Claim: 16660<br>Date Filed: 10/11/2005<br>Docketed Total: \$ 2,133.34<br>Filing Creditor Name and Address:<br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061 | Claim Holder Name and Address<br><br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$2,133.34      _____<br><br>\$2,133.34 | Modified Total: \$2,133.34<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      \$2,133.34      _____<br><br>\$2,133.34 |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
|---|---|---------------------|------------------|-----------------|------------------|----------|--|-------------|--|--|--|-------------|--|--|---|---------------------|----------------|-----------------|------------------|----------|--|-------------|--|--|--|-------------|--|--|
|   |   |                     |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| Claim: 16666<br>Date Filed: 10/12/2005<br>Docketed Total: \$ 1,553.52<br>Filing Creditor Name and Address:<br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061  | Claim Holder Name and Address<br><br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061   | Docketed Total:     | \$1,553.52       | Modified Total: | \$1,553.52       |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
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| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| 05-44481  |   | \$1,553.52          |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
|   |   | \$1,553.52          |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| 05-44640  |   | \$1,553.52          |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
|   |   | \$1,553.52          |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| Claim: 16667<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 1,735.38<br>Filing Creditor Name and Address:<br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061  | Claim Holder Name and Address<br><br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061   | Docketed Total:     | \$1,735.38       | Modified Total: | \$1,735.38       |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
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| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| 05-44481  |   | \$1,735.38          |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
|   |   | \$1,735.38          |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| 05-44640  |   | \$1,735.38          |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
|   |   | \$1,735.38          |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| Claim: 16669<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 11,201.77<br>Filing Creditor Name and Address:<br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061 | Claim Holder Name and Address<br><br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061   | Docketed Total:     | \$11,201.77      | Modified Total: | \$11,201.77      |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
|   | <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$11,201.77</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$11,201.77</td> <td></td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$11,201.77 |  |  |  | \$11,201.77 |  |  | <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$11,201.77</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$11,201.77</td> <td></td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$11,201.77 |  |  |  | \$11,201.77 |  |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| 05-44481  |   | \$11,201.77         |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
|   |   | \$11,201.77         |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
| 05-44640  |   | \$11,201.77         |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |
|   |   | \$11,201.77         |                  |                 |                  |          |  |             |  |  |  |             |  |  |   |                     |                |                 |                  |          |  |             |  |  |  |             |  |  |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED   | CLAIM AS MODIFIED       |                             |                                  |                                 |                          |                                 |                                 |           |
|---|---|-------------------------|-----------------------------|----------------------------------|---------------------------------|--------------------------|---------------------------------|---------------------------------|-----------|
|   |   | Case Number*            | Secured                     | Priority                         | Unsecured                       | Case Number*             | Secured                         | Priority                        | Unsecured |
| Claim: 16670<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 822.47<br>Filing Creditor Name and Address:<br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061        | Claim Holder Name and Address<br><br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061 | Docketed Total:         | \$822.47                    |                                  |                                 | Modified Total:          | \$822.47                        |                                 |           |
|   | <u>Case Number*</u><br>05-44481   | <u>Secured</u><br>_____ | <u>Priority</u><br>\$822.47 | <u>Unsecured</u><br>_____        | <u>Case Number*</u><br>05-44640 | <u>Secured</u><br>_____  | <u>Priority</u><br>\$822.47     | <u>Unsecured</u><br>_____       |           |
|   |   |                         | \$822.47                    |                                  |                                 |                          | \$822.47                        |                                 |           |
| Claim: 16685<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 871.08<br>Filing Creditor Name and Address:<br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061        | Claim Holder Name and Address<br><br>CHICAGO RIVET & MACHINE CO<br>901 FRONTENAC RD<br>PO BOX 3061<br>NAPERVILLE, IL 60566-7061 | Docketed Total:         | \$871.08                    |                                  |                                 | Modified Total:          | \$871.08                        |                                 |           |
|   | <u>Case Number*</u><br>05-44481   | <u>Secured</u><br>_____ | <u>Priority</u><br>\$871.08 | <u>Unsecured</u><br>_____        | <u>Case Number*</u><br>05-44640 | <u>Secured</u><br>_____  | <u>Priority</u><br>\$871.08     | <u>Unsecured</u><br>_____       |           |
|   |   |                         | \$871.08                    |                                  |                                 |                          | \$871.08                        |                                 |           |
| Claim: 12370<br>Date Filed: 07/28/2006<br>Docketed Total: \$ 225,484.00<br>Filing Creditor Name and Address:<br>COHERENT INC<br>BIALSON BERGEN & SCHWAB<br>2600 EL CAMINO REAL STE 300<br>PALO ALTO, CA 94306 | Claim Holder Name and Address<br><br>LONGACRE MASTER FUND LTD<br>810 SEVENTH AVE 22ND FL<br>NEW YORK, NY 10019                  | Docketed Total:         | \$225,484.00                |                                  |                                 | Modified Total:          | \$225,484.00                    |                                 |           |
|   | <u>Case Number*</u><br>05-44507   | <u>Secured</u><br>UNL   | <u>Priority</u><br>UNL      | <u>Unsecured</u><br>\$225,484.00 | <u>Case Number*</u><br>05-44507 | <u>Secured</u><br>\$0.00 | <u>Priority</u><br>\$202,500.00 | <u>Unsecured</u><br>\$22,984.00 |           |
|   |   | UNL                     | UNL                         | \$225,484.00                     |                                 |                          | \$202,500.00                    | \$22,984.00                     |           |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
|---|---|---------------------|------------------|-----------------|------------------|----------|--|------------|-------------|--|--|------------|-------------|---|---------------------|----------------|-----------------|------------------|----------|--|------------|-------------|----------|--|------------|------------|--|--|------------|-------------|
| <p>Claim: 16690<br/>         Date Filed: 10/12/2005<br/>         Docketed Total: \$ 4,434.68<br/>         Filing Creditor Name and Address:<br/>         COILCRAFT INC<br/>         1102 SILVER LAKE RD<br/>         CARY, IL 60013</p>   | <p>Claim Holder Name and Address<br/>         COILCRAFT INC<br/>         1102 SILVER LAKE RD<br/>         CARY, IL 60013</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$4,434.68</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$4,434.68</td> <td></td> </tr> </tbody> </table>  | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$4,434.68 |             |  |  | \$4,434.68 |             | <p>Modified Total: \$4,434.68</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$4,434.68</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$4,434.68</td> <td></td> </tr> </tbody> </table>   | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$4,434.68 |             |          |  | \$4,434.68 |            |  |  |            |             |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| 05-44481  |   | \$4,434.68          |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
|   |   | \$4,434.68          |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| 05-44640  |   | \$4,434.68          |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
|   |   | \$4,434.68          |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| <p>Claim: 11440<br/>         Date Filed: 07/27/2006<br/>         Docketed Total: \$ 79,855.52<br/>         Filing Creditor Name and Address:<br/>         CONSOLIDATED INDUSTRIAL CORP<br/>         ST CLAIR PLASTICS DIV<br/>         30855 TETON PL<br/>         CHESTERFIELD, MI 48047</p> | <p>Claim Holder Name and Address<br/>         CONSOLIDATED INDUSTRIAL CORP<br/>         ST CLAIR PLASTICS DIV<br/>         30855 TETON PL<br/>         CHESTERFIELD, MI 48047</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$79,855.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$79,855.52</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  |            | \$79,855.52 |  |  |            | \$79,855.52 | <p>Modified Total: \$70,004.41</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$3,795.99</td> <td>\$63,199.86</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$3,008.56</td> </tr> <tr> <td></td> <td></td> <td>\$3,795.99</td> <td>\$66,208.42</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$3,795.99 | \$63,199.86 | 05-44567 |  |            | \$3,008.56 |  |  | \$3,795.99 | \$66,208.42 |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| 05-44481  |   |                     | \$79,855.52      |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
|   |   |                     | \$79,855.52      |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| 05-44640  |   | \$3,795.99          | \$63,199.86      |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| 05-44567  |   |                     | \$3,008.56       |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
|   |   | \$3,795.99          | \$66,208.42      |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| <p>Claim: 16699<br/>         Date Filed: 10/18/2005<br/>         Docketed Total: \$ 1,421.23<br/>         Filing Creditor Name and Address:<br/>         DIODES INCORPORATED<br/>         3050 E HILLCREST DR STE 200<br/>         WESTLAKE VILLAGE, CA 91362</p>                             | <p>Claim Holder Name and Address<br/>         DIODES INCORPORATED<br/>         3050 E HILLCREST DR STE 200<br/>         WESTLAKE VILLAGE, CA 91362</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$1,421.23</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$1,421.23</td> <td></td> </tr> </tbody> </table>                              | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$1,421.23 |             |  |  | \$1,421.23 |             | <p>Modified Total: \$1,421.23</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$1,421.23</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$1,421.23</td> <td></td> </tr> </tbody> </table>   | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$1,421.23 |             |          |  | \$1,421.23 |            |  |  |            |             |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| 05-44481  |   | \$1,421.23          |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
|   |   | \$1,421.23          |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
| 05-44640  |   | \$1,421.23          |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |
|   |   | \$1,421.23          |                  |                 |                  |          |  |            |             |  |  |            |             |   |                     |                |                 |                  |          |  |            |             |          |  |            |            |  |  |            |             |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |                  |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
|--|---|---------------------|------------------|-----------------|------------------|----------|--|--|--------------|--|--|--|--------------|--|--|--|
|  |   |                     |                  |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
| Claim: 8285<br>Date Filed: 06/20/2006<br>Docketed Total: \$ 230,466.50<br>Filing Creditor Name and Address:<br>DU PONT POWDER COATINGS<br>USA IN<br>9800 GENARD RD<br>HOUSTON, TX 77041  | Claim Holder Name and Address<br><br>LONGACRE MASTER FUND LTD<br>810 SEVENTH AVE 22ND FL<br>NEW YORK, NY 10019  | Docketed Total:     | \$230,466.50     | Modified Total: | \$208,378.50     |          |  |  |              |  |  |  |              |  |  |  |
|  | <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$230,466.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$230,466.50</td> </tr> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |  | \$230,466.50 |  |  |  | \$230,466.50 |  |  |  |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
| 05-44640   |   |                     | \$230,466.50     |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
|  |   |                     | \$230,466.50     |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
| Claim: 9926<br>Date Filed: 07/19/2006<br>Docketed Total: \$ 2,092.50<br>Filing Creditor Name and Address:<br>EIS INC<br>BARACK FERRAZZANO<br>KIRSCHBAUM PERLMAN &<br>NAGELBERG LLP<br>333 W WACKER DR STE 2700<br>CHICAGO, IL 60606-1227 | Claim Holder Name and Address<br><br>EIS INC<br>BARACK FERRAZZANO<br>KIRSCHBAUM PERLMAN &<br>NAGELBERG LLP<br>333 W WACKER DR STE 2700<br>CHICAGO, IL 60606-1227  | Docketed Total:     | \$2,092.50       | Modified Total: | \$2,092.50       |          |  |  |              |  |  |  |              |  |  |  |
|  | <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44589</td> <td></td> <td></td> <td>\$2,092.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,092.50</td> </tr> </table>     | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44589 |  |  | \$2,092.50   |  |  |  | \$2,092.50   |  |  |  |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
| 05-44589   |   |                     | \$2,092.50       |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
|  |   |                     | \$2,092.50       |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
| Claim: 16698<br>Date Filed: 10/18/2005<br>Docketed Total: \$ 2,960.00<br>Filing Creditor Name and Address:<br>ELECTRO DYNAMICS CRYSTAL<br>CORPORATION<br>9075 CODY ST<br>OVERLAND PARK, KS 66214   | Claim Holder Name and Address<br><br>ELECTRO DYNAMICS CRYSTAL<br>CORPORATION<br>9075 CODY ST<br>OVERLAND PARK, KS 66214   | Docketed Total:     | \$2,960.00       | Modified Total: | \$2,960.00       |          |  |  |              |  |  |  |              |  |  |  |
|  | <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$2,960.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,960.00</td> </tr> </table>     | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  |  | \$2,960.00   |  |  |  | \$2,960.00   |  |  |  |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
| 05-44481   |   |                     | \$2,960.00       |                 |                  |          |  |  |              |  |  |  |              |  |  |  |
|  |   |                     | \$2,960.00       |                 |                  |          |  |  |              |  |  |  |              |  |  |  |

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\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED  | CLAIM AS MODIFIED |            |            |           |                                 |                |          |            |
|---|--|-------------------|------------|------------|-----------|---------------------------------|----------------|----------|------------|
|   |  | Case Number*      | Secured    | Priority   | Unsecured | Case Number*                    | Secured        | Priority | Unsecured  |
| Claim: 16682<br>Date Filed: 10/12/2005<br>Docketed Total: \$ 9,009.31<br>Filing Creditor Name and Address:<br>FOREST CITY TECHNOLOGIES INC<br>INC<br>299 CLAY ST<br>PO BOX 86<br>WELLINGTON, OH 44090 | Claim Holder Name and Address<br><br>FOREST CITY TECHNOLOGIES INC<br>299 CLAY ST<br>PO BOX 86<br>WELLINGTON, OH 44090        | Docketed Total:   | \$9,009.31 |            |           | Modified Total:                 | \$9,009.31     |          |            |
|   | <u>Case Number*</u><br>05-44481  | <u>Secured</u>    |            | \$9,009.31 |           | <u>Case Number*</u><br>05-44640 | <u>Secured</u> |          | \$9,009.31 |
|   |  |                   |            | \$9,009.31 |           |                                 |                |          | \$9,009.31 |
| Claim: 16664<br>Date Filed: 10/12/2005<br>Docketed Total: \$ 912.23<br>Filing Creditor Name and Address:<br>FULTON INDUSTRIES INC<br>EASTMAN & SMITH LTD<br>ONE SEAGATE 24TH FL<br>TOLEDO, OH 43604   | Claim Holder Name and Address<br><br>FULTON INDUSTRIES INC<br>EASTMAN & SMITH LTD<br>ONE SEAGATE 24TH FL<br>TOLEDO, OH 43604 | Docketed Total:   | \$912.23   |            |           | Modified Total:                 | \$912.23       |          |            |
|   | <u>Case Number*</u><br>05-44481  | <u>Secured</u>    |            | \$912.23   |           | <u>Case Number*</u><br>05-44640 | <u>Secured</u> |          | \$912.23   |
|   |  |                   |            | \$912.23   |           |                                 |                |          | \$912.23   |
| Claim: 16673<br>Date Filed: 10/11/2005<br>Docketed Total: \$ 1,376.07<br>Filing Creditor Name and Address:<br>GRABER ROGG INC<br>22 JACKSON DR<br>CRANFORD, NJ 7016                                   | Claim Holder Name and Address<br><br>GRABER ROGG INC<br>22 JACKSON DR<br>CRANFORD, NJ 7016                                   | Docketed Total:   | \$1,376.07 |            |           | Modified Total:                 | \$1,376.07     |          |            |
|   | <u>Case Number*</u><br>05-44481  | <u>Secured</u>    |            | \$1,376.07 |           | <u>Case Number*</u><br>05-44640 | <u>Secured</u> |          | \$1,376.07 |
|   |  |                   |            | \$1,376.07 |           |                                 |                |          | \$1,376.07 |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED   | CLAIM AS MODIFIED  |
|---|---|--|
| Claim: 16674<br>Date Filed: 10/12/2005<br>Docketed Total: \$ 26,352.82<br>Filing Creditor Name and Address:<br>GRABER ROGG INC<br>22 JACKSON DR<br>CRANFORD, NJ 7016                      | Claim Holder Name and Address<br><br>GRABER ROGG INC<br>22 JACKSON DR<br>CRANFORD, NJ 7016<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$26,352.82      _____<br>\$26,352.82                     | Modified Total: \$26,352.82<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      \$26,352.82      _____<br>\$26,352.82 |
| Claim: 16676<br>Date Filed: 10/11/2005<br>Docketed Total: \$ 2,547.30<br>Filing Creditor Name and Address:<br>GRABER ROGG INC<br>22 JACKSON DR<br>CRANFORD, NJ 7016                       | Claim Holder Name and Address<br><br>GRABER ROGG INC<br>22 JACKSON DR<br>CRANFORD, NJ 7016<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$2,547.30      _____<br>\$2,547.30                       | Modified Total: \$2,547.30<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      \$2,547.30      _____<br>\$2,547.30    |
| Claim: 16665<br>Date Filed: 10/09/2005<br>Docketed Total: \$ 7,344.65<br>Filing Creditor Name and Address:<br>H & L TOOL COMPANY INC<br>32701 DEQUINDER<br>MADISON HEIGHTS, MI 48071-1595 | Claim Holder Name and Address<br><br>H & L TOOL COMPANY INC<br>32701 DEQUINDER<br>MADISON HEIGHTS, MI 48071-1595<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$7,344.65      _____<br>\$7,344.65 | Modified Total: \$7,344.65<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      \$7,344.65      _____<br>\$7,344.65    |
| Claim: 13441<br>Date Filed: 07/31/2006<br>Docketed Total: \$ 115,694.05<br>Filing Creditor Name and Address:<br>HENKEL CORPORATION HENKEL<br>LOCTITE<br>PO BOX 485<br>AVON, OH 44011      | Claim Holder Name and Address<br><br>HENKEL CORPORATION HENKEL<br>LOCTITE<br>PO BOX 485<br>AVON, OH 44011<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      _____      \$115,694.05<br>\$115,694.05    | Modified Total: \$31,280.54<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      \$177.36      _____<br>\$177.36       |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

## EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED  | CLAIM AS MODIFIED   |                |                            |                  |                     |                |                            |                  |
|---|--|---------------------|----------------|----------------------------|------------------|---------------------|----------------|----------------------------|------------------|
|   |  | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u>            | <u>Unsecured</u> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u>            | <u>Unsecured</u> |
| Claim: 16700<br>Date Filed: 10/17/2005<br>Docketed Total: \$ 7,828.35<br>Filing Creditor Name and Address:<br>HEWITT TOOL & DIE INC<br>1138 E 400 S<br>PO BOX 47<br>OAKFORD, IN 46965-0047            | Claim Holder Name and Address<br><br>HEWITT TOOL & DIE INC<br>1138 E 400 S<br>PO BOX 47<br>OAKFORD, IN 46965-0047            |                     |                | Docketed Total: \$7,828.35 |                  |                     |                | Modified Total: \$7,828.35 |                  |
|   |  | <u>05-44481</u>     | <u>_____</u>   | <u>\$7,828.35</u>          | <u>_____</u>     | <u>05-44640</u>     | <u>_____</u>   | <u>\$7,828.35</u>          | <u>_____</u>     |
|   |  |                     |                | <u>\$7,828.35</u>          |                  |                     |                | <u>\$7,828.35</u>          |                  |
| Claim: 16656<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 572.00<br>Filing Creditor Name and Address:<br>HK METAL CRAFT<br>MANUFACTURING CORP<br>35 INDUSTRIAL RD<br>PO BOX 775<br>LODI, NJ 7645   | Claim Holder Name and Address<br><br>HK METAL CRAFT<br>MANUFACTURING CORP<br>35 INDUSTRIAL RD<br>PO BOX 775<br>LODI, NJ 7645 |                     |                | Docketed Total: \$572.00   |                  |                     |                | Modified Total: \$572.00   |                  |
|   |  | <u>05-44481</u>     | <u>_____</u>   | <u>\$572.00</u>            | <u>_____</u>     | <u>05-44640</u>     | <u>_____</u>   | <u>\$572.00</u>            | <u>_____</u>     |
|   |  |                     |                | <u>\$572.00</u>            |                  |                     |                | <u>\$572.00</u>            |                  |
| Claim: 16657<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 3,850.28<br>Filing Creditor Name and Address:<br>HK METAL CRAFT<br>MANUFACTURING CORP<br>35 INDUSTRIAL RD<br>PO BOX 775<br>LODI, NJ 7645 | Claim Holder Name and Address<br><br>HK METAL CRAFT<br>MANUFACTURING CORP<br>35 INDUSTRIAL RD<br>PO BOX 775<br>LODI, NJ 7645 |                     |                | Docketed Total: \$3,850.28 |                  |                     |                | Modified Total: \$3,850.28 |                  |
|   |  | <u>05-44481</u>     | <u>_____</u>   | <u>\$3,850.28</u>          | <u>_____</u>     | <u>05-44640</u>     | <u>_____</u>   | <u>\$3,850.28</u>          | <u>_____</u>     |
|   |  |                     |                | <u>\$3,850.28</u>          |                  |                     |                | <u>\$3,850.28</u>          |                  |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED   | CLAIM AS MODIFIED |              |   |  |
|--|---|-------------------|--------------|---|--|
| Claim: 16655<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 1,533.05<br>Filing Creditor Name and Address:<br>HK METAL CRAFT MFG CORP<br>35 INDUSTRIAL RD<br>PO BOX 775<br>LODI, NJ 7645                         | Claim Holder Name and Address<br><br>HK METAL CRAFT MFG CORP<br>35 INDUSTRIAL RD<br>PO BOX 775<br>LODI, NJ 7645   | Docketed Total:   | \$1,533.05   | Modified Total:   |  |
|  | <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                  _____      \$1,533.05      _____<br><br>\$1,533.05     |                   |              | <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                  _____      \$1,533.05      _____<br><br>\$1,533.05 |  |
| Claim: 2186<br>Date Filed: 03/03/2006<br>Docketed Total: \$ 41,085.40<br>Filing Creditor Name and Address:<br>FAIR HARBOR CAPITAL LLC<br>875 AVE OF THE AMERICAS STE 2305<br>NEW YORK, NY 10001                  | Claim Holder Name and Address<br><br>FAIR HARBOR CAPITAL LLC<br>875 AVE OF THE AMERICAS STE 2305<br>NEW YORK, NY 10001                                  | Docketed Total:   | \$41,085.40  | Modified Total:   |  |
|  | <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                  _____      \$41,085.40      _____<br><br>\$41,085.40   |                   |              | <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                  _____      \$1,423.64      _____<br><br>\$1,423.64 |  |
| Claim: 9567<br>Date Filed: 07/17/2006<br>Docketed Total: \$ 151,274.89<br>Filing Creditor Name and Address:<br>ILLINOIS TOOL WORKS INC<br>ITW SHAKEPROOF AUTOMOTIVE<br>PROD<br>PO BOX 92052<br>CHICAGO, IL 60675 | Claim Holder Name and Address<br><br>ILLINOIS TOOL WORKS INC<br>ITW SHAKEPROOF AUTOMOTIVE<br>PROD<br>PO BOX 92052<br>CHICAGO, IL 60675                  | Docketed Total:   | \$151,274.89 | Modified Total:   |  |
|  | <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                  _____      \$151,274.89      _____<br><br>\$151,274.89 |                   |              | <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                  _____      \$7,127.23      _____<br><br>\$7,127.23 |  |
|  |   |                   |              |   |  |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED  | CLAIM AS MODIFIED   |                  |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|---|--|---------------------|------------------|-----------------|------------------|----------|--|--|----------------|--|--|--|----------------|---|---------------------|----------------|-----------------|------------------|----------|--|----------------|---|---------------------|----------------|-----------------|------------------|----------|--|--|----------------|--|--|--|----------------|--|--|--|----------------|--|--|--|----------------|
| <p>Claim: 13788<br/>         Date Filed: 07/31/2006<br/>         Docketed Total: \$ 1,423,472.76<br/>         Filing Creditor Name and Address:<br/>         INTERNATIONAL RECTIFIER CORPORATION<br/>         SHEPPARD MULLIN RICHTER &amp; HAMPTON LLP<br/>         333 S HOPE ST 48TH FL<br/>         LOS ANGELES, CA 90071</p> | <p>Claim Holder Name and Address<br/>         INTERNATIONAL RECTIFIER CORPORATION<br/>         SHEPPARD MULLIN RICHTER &amp; HAMPTON LLP<br/>         333 S HOPE ST 48TH FL<br/>         LOS ANGELES, CA 90071</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,423,472.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,423,472.76</td> </tr> </tbody> </table>   | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |  | \$1,423,472.76 |  |  |  | \$1,423,472.76 | <p>Modified Total: \$1,317,604.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,243.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,243.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,292,361.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,292,361.39</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |                | \$25,243.50   |                     |                |                 | \$25,243.50      |          |  |  | \$1,292,361.39 |  |  |  | \$1,292,361.39 |  |  |  |                |  |  |  |                |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| 05-44640  |  |                     | \$1,423,472.76   |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$1,423,472.76   |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| 05-44640  |  |                     | \$25,243.50      |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$25,243.50      |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$1,292,361.39   |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$1,292,361.39   |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| <p>Claim: 9571<br/>         Date Filed: 07/17/2006<br/>         Docketed Total: \$ 29,467.26<br/>         Filing Creditor Name and Address:<br/>         ITW CIP<br/>         850 STEAMPLANT RD<br/>         GALLATIN, TN 37066</p>   | <p>Claim Holder Name and Address<br/>         ITW CIP<br/>         850 STEAMPLANT RD<br/>         GALLATIN, TN 37066</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$7,502.41</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,964.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$7,502.41</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,964.85</td> </tr> </tbody> </table>   | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  |  | \$7,502.41     |  |  |  | \$21,964.85    |   |                     |                | \$7,502.41      |                  |          |  | \$21,964.85    | <p>Modified Total: \$25,298.16</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,631.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,631.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$23,666.93</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$23,666.93</td> </tr> </tbody> </table>              | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  |  | \$1,631.23     |  |  |  | \$1,631.23     |  |  |  | \$23,666.93    |  |  |  | \$23,666.93    |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| 05-44481  |  |                     | \$7,502.41       |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$21,964.85      |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$7,502.41       |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$21,964.85      |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| 05-44481  |  |                     | \$1,631.23       |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$1,631.23       |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$23,666.93      |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$23,666.93      |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| <p>Claim: 14052<br/>         Date Filed: 01/06/2006<br/>         Docketed Total: \$ 1,881,302.43<br/>         Filing Creditor Name and Address:<br/>         JPMORGAN CHASE BANK NA AS ASSIGNEE OF BRAZEWAY INC<br/>         270 PARK AVE<br/>         NEW YORK, NY 10017</p>   | <p>Claim Holder Name and Address<br/>         JPMORGAN CHASE BANK NA AS ASSIGNEE OF BRAZEWAY INC<br/>         270 PARK AVE<br/>         NEW YORK, NY 10017</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$572,707.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,308,594.45</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$572,707.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,308,594.45</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |  | \$572,707.98   |  |  |  | \$1,308,594.45 |   |                     |                | \$572,707.98    |                  |          |  | \$1,308,594.45 | <p>Modified Total: \$1,881,302.43</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$101,905.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$101,905.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,779,396.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,779,396.52</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |  | \$101,905.91   |  |  |  | \$101,905.91   |  |  |  | \$1,779,396.52 |  |  |  | \$1,779,396.52 |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| 05-44640  |  |                     | \$572,707.98     |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$1,308,594.45   |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$572,707.98     |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$1,308,594.45   |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
| 05-44640  |  |                     | \$101,905.91     |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$101,905.91     |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$1,779,396.52   |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |
|   |  |                     | \$1,779,396.52   |                 |                  |          |  |  |                |  |  |  |                |   |                     |                |                 |                  |          |  |                |   |                     |                |                 |                  |          |  |  |                |  |  |  |                |  |  |  |                |  |  |  |                |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

## EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED   |                 |                 |                                    | CLAIM AS MODIFIED               |                |                                 |                                    |
|--|---|-----------------|-----------------|------------------------------------|---------------------------------|----------------|---------------------------------|------------------------------------|
|  |   |                 |                 |                                    |                                 |                |                                 |                                    |
| Claim: 8401<br>Date Filed: 06/23/2006<br>Docketed Total: \$ 93,681.46<br>Filing Creditor Name and Address:<br>JUDD WIRE INC<br>124 TURNPIKE RD<br>TURNERS FALLS, MA 01376    | Claim Holder Name and Address<br><br>JPMORGAN CHASE BANK NA<br>270 PARK AVE 17TH FL<br>NEW YORK, NY 10017 | Docketed Total: | \$93,681.46     |                                    | Modified Total:                 | \$89,979.03    |                                 |                                    |
|  | <u>Case Number*</u><br>05-44624   | <u>Secured</u>  | <u>Priority</u> | <u>Unsecured</u><br>\$93,681.46    | <u>Case Number*</u><br>05-44624 | <u>Secured</u> | <u>Priority</u><br>\$9,795.53   | <u>Unsecured</u><br>\$80,183.50    |
|  |   |                 |                 | \$93,681.46                        |                                 | \$9,795.53     | \$80,183.50                     |                                    |
| Claim: 8403<br>Date Filed: 06/23/2006<br>Docketed Total: \$ 1,254,523.02<br>Filing Creditor Name and Address:<br>JUDD WIRE INC<br>124 TURNPIKE RD<br>TURNERS FALLS, MA 01376 | Claim Holder Name and Address<br><br>JPMORGAN CHASE BANK NA<br>270 PARK AVE 17TH FL<br>NEW YORK, NY 10017 | Docketed Total: | \$1,254,523.02  |                                    | Modified Total:                 | \$1,253,659.53 |                                 |                                    |
|  | <u>Case Number*</u><br>05-44640   | <u>Secured</u>  | <u>Priority</u> | <u>Unsecured</u><br>\$1,254,523.02 | <u>Case Number*</u><br>05-44640 | <u>Secured</u> | <u>Priority</u><br>\$223,076.13 | <u>Unsecured</u><br>\$1,030,583.40 |
|  |   |                 |                 | \$1,254,523.02                     |                                 | \$223,076.13   | \$1,030,583.40                  |                                    |
| Claim: 16675<br>Date Filed: 10/13/2005<br>Docketed Total: \$ 0.00<br>Filing Creditor Name and Address:<br>KAMAX SAU<br>EMPERADOR 4<br>E 46136<br>MUSEROS, SPAIN              | Claim Holder Name and Address<br><br>KAMAX SAU<br>EMPERADOR 4<br>E 46136<br>MUSEROS, SPAIN                | Docketed Total: | UNL             |                                    | Modified Total:                 | \$1,803.58     |                                 |                                    |
|  | <u>Case Number*</u><br>05-44481   | <u>Secured</u>  | <u>Priority</u> | <u>Unsecured</u><br>UNL            | <u>Case Number*</u><br>05-44640 | <u>Secured</u> | <u>Priority</u><br>\$1,803.58   | <u>Unsecured</u><br>UNL            |
|  |   |                 |                 | UNL                                |                                 | \$1,803.58     |                                 |                                    |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

## EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED  |                         |                                |                           | CLAIM AS MODIFIED               |                         |                                |                           |
|--|--|-------------------------|--------------------------------|---------------------------|---------------------------------|-------------------------|--------------------------------|---------------------------|
|  |  |                         |                                |                           |                                 |                         |                                |                           |
| Claim: 16672<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 495.50<br>Filing Creditor Name and Address:<br>KOA SPEER ELECTRONICS INC<br>BOLIVAR DR<br>PO BOX 547<br>BRADFORD, PA 16701    | Claim Holder Name and Address<br><br>KOA SPEER ELECTRONICS INC<br>BOLIVAR DR<br>PO BOX 547<br>BRADFORD, PA 16701 | Docketed Total:         | \$495.50                       |                           | Modified Total:                 | \$495.50                |                                |                           |
|  | <u>Case Number*</u><br>05-44481  | <u>Secured</u><br>_____ | <u>Priority</u><br>\$495.50    | <u>Unsecured</u><br>_____ | <u>Case Number*</u><br>05-44640 | <u>Secured</u><br>_____ | <u>Priority</u><br>\$495.50    | <u>Unsecured</u><br>_____ |
|  |  |                         | \$495.50                       |                           |                                 |                         | \$495.50                       |                           |
| Claim: 16686<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 61,091.71<br>Filing Creditor Name and Address:<br>KOA SPEER ELECTRONICS INC<br>BOLIVAR DR<br>PO BOX 547<br>BRADFORD, PA 16701 | Claim Holder Name and Address<br><br>KOA SPEER ELECTRONICS INC<br>BOLIVAR DR<br>PO BOX 547<br>BRADFORD, PA 16701 | Docketed Total:         | \$61,091.71                    |                           | Modified Total:                 | \$60,936.01             |                                |                           |
|  | <u>Case Number*</u><br>05-44481  | <u>Secured</u><br>_____ | <u>Priority</u><br>\$61,091.71 | <u>Unsecured</u><br>_____ | <u>Case Number*</u><br>05-44640 | <u>Secured</u><br>_____ | <u>Priority</u><br>\$60,936.01 | <u>Unsecured</u><br>_____ |
|  |  |                         | \$61,091.71                    |                           |                                 |                         | \$60,936.01                    |                           |
| Claim: 16687<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 84,902.01<br>Filing Creditor Name and Address:<br>KOA SPEER ELECTRONICS INC<br>BOLIVAR DR<br>PO BOX 547<br>BRADFORD, PA 16701 | Claim Holder Name and Address<br><br>KOA SPEER ELECTRONICS INC<br>BOLIVAR DR<br>PO BOX 547<br>BRADFORD, PA 16701 | Docketed Total:         | \$84,902.01                    |                           | Modified Total:                 | \$82,085.30             |                                |                           |
|  | <u>Case Number*</u><br>05-44481  | <u>Secured</u><br>_____ | <u>Priority</u><br>\$84,902.01 | <u>Unsecured</u><br>_____ | <u>Case Number*</u><br>05-44640 | <u>Secured</u><br>_____ | <u>Priority</u><br>\$82,085.30 | <u>Unsecured</u><br>_____ |
|  |  |                         | \$84,902.01                    |                           |                                 |                         | \$82,085.30                    |                           |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED  | CLAIM AS MODIFIED   |                |                 |                  |
|---|--|---------------------|----------------|-----------------|------------------|
|   |  |                     |                |                 |                  |
| Claim: 11924<br>Date Filed: 07/28/2006<br>Docketed Total: \$ 80,802.00<br>Filing Creditor Name and Address:<br>LEXINGTON RUBBER GROUP INC<br>LEXINGTON CONNECTOR SEALS<br>1510 RIDGE RD<br>VIENNA, OH 44473-970             | Claim Holder Name and Address<br><br>LEXINGTON RUBBER GROUP INC<br>LEXINGTON CONNECTOR SEALS<br>1510 RIDGE RD<br>VIENNA, OH 44473-970            | Docketed Total:     | \$80,802.00    | Modified Total: | \$80,802.00      |
|   |  | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> |
|   |  | 05-44640            |                | \$28,390.99     | \$52,411.01      |
|   |  |                     |                | \$28,390.99     | \$52,411.01      |
|   |  |                     |                |                 |                  |
| Claim: 12151<br>Date Filed: 07/28/2006<br>Docketed Total: \$ 41,919.98<br>Filing Creditor Name and Address:<br>LEXINGTON RUBBER GROUP INC<br>LEXINGTON CONNECTOR SEALS<br>1510 RIDGE RD<br>VIENNA, OH 44473-970             | Claim Holder Name and Address<br><br>LEXINGTON RUBBER GROUP INC<br>LEXINGTON CONNECTOR SEALS<br>1510 RIDGE RD<br>VIENNA, OH 44473-970            | Docketed Total:     | \$41,919.98    | Modified Total: | \$39,435.44      |
|   |  | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> |
|   |  | 05-44640            |                | \$12,451.81     | \$29,468.17      |
|   |  |                     |                | \$12,451.81     | \$29,468.17      |
|   |  |                     |                |                 |                  |
| Claim: 16681<br>Date Filed: 10/13/2005<br>Docketed Total: \$ 116,070.80<br>Filing Creditor Name and Address:<br>LINEAR TECHNOLOGY<br>CORPORATION<br>MCDERMOTT WILL & EMERY<br>50 ROCKEFELLER PLZ<br>NEW YORK, NY 10020-1605 | Claim Holder Name and Address<br><br>LINEAR TECHNOLOGY<br>CORPORATION<br>MCDERMOTT WILL & EMERY<br>50 ROCKEFELLER PLZ<br>NEW YORK, NY 10020-1605 | Docketed Total:     | \$116,070.80   | Modified Total: | \$116,070.80     |
|   |  | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> |
|   |  | 05-44481            |                | \$116,070.80    |                  |
|   |  |                     |                | \$116,070.80    |                  |
|   |  |                     |                |                 |                  |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
|--|---|---------------------|------------------|-----------------|------------------|----------|--|-------------|--------------|--|--|-------------|--------------|---|---------------------|----------------|-----------------|------------------|----------|--|-------------|-------------|--|--|-------------|-------------|
| <p>Claim: 16654<br/>         Date Filed: 10/10/2005<br/>         Docketed Total: \$ 42,820.98<br/>         Filing Creditor Name and Address:<br/>             MATERIAL SCIENCES<br/>             CORPORATION<br/>             POPPER &amp; GRAFTON<br/>             225 W 34TH ST STE 1609<br/>             NEW YORK, NY 10122-1600<br/>             NEW YORK, NY 10122-1600</p> | <p>Claim Holder Name and Address</p> <p>MATERIAL SCIENCES<br/>         CORPORATION<br/>         POPPER &amp; GRAFTON<br/>         225 W 34TH ST STE 1609<br/>         NEW YORK, NY 10122-1600</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$42,820.98</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$42,820.98</td> <td></td> </tr> </tbody> </table>             | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$42,820.98 |              |  |  | \$42,820.98 |              | <p>Modified Total: \$39,830.12</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$39,830.12</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$39,830.12</td> <td></td> </tr> </tbody> </table>                        | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$39,830.12 |             |  |  | \$39,830.12 |             |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| 05-44481   |   | \$42,820.98         |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
|  |   | \$42,820.98         |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| 05-44640   |   | \$39,830.12         |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
|  |   | \$39,830.12         |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| <p>Claim: 16696<br/>         Date Filed: 10/20/2005<br/>         Docketed Total: \$ 1,242.18<br/>         Filing Creditor Name and Address:<br/>             MIDWEST STAMPING INC<br/>             LEWIS RICE &amp; FINGERSH LC<br/>             500 N BROADWAY STE 2000<br/>             ST LOUIS, MO 63102-2147</p>  | <p>Claim Holder Name and Address</p> <p>MIDWEST STAMPING INC<br/>         LEWIS RICE &amp; FINGERSH LC<br/>         500 N BROADWAY STE 2000<br/>         ST LOUIS, MO 63102-2147</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$1,242.18</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$1,242.18</td> <td></td> </tr> </tbody> </table>                            | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$1,242.18  |              |  |  | \$1,242.18  |              | <p>Modified Total: \$1,242.18</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$1,242.18</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$1,242.18</td> <td></td> </tr> </tbody> </table>                           | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$1,242.18  |             |  |  | \$1,242.18  |             |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| 05-44481   |   | \$1,242.18          |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
|  |   | \$1,242.18          |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| 05-44640   |   | \$1,242.18          |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
|  |   | \$1,242.18          |                  |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| <p>Claim: 14295<br/>         Date Filed: 07/31/2006<br/>         Docketed Total: \$ 124,961.82<br/>         Filing Creditor Name and Address:<br/>             MOBILE DISPLAY SYSTEMS<br/>             KIRKPATRICK &amp; LOCKHART<br/>             NICHOLSON GRAHAM LLP<br/>             599 Lexington Ave<br/>             New York, NY 10022</p>                               | <p>Claim Holder Name and Address</p> <p>MOBILE DISPLAY SYSTEMS<br/>         KIRKPATRICK &amp; LOCKHART<br/>         NICHOLSON GRAHAM LLP<br/>         599 Lexington Ave<br/>         New York, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$124,961.82</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$124,961.82</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  |             | \$124,961.82 |  |  |             | \$124,961.82 | <p>Modified Total: \$124,961.82</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$25,930.54</td> <td>\$99,031.28</td> </tr> <tr> <td></td> <td></td> <td>\$25,930.54</td> <td>\$99,031.28</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$25,930.54 | \$99,031.28 |  |  | \$25,930.54 | \$99,031.28 |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| 05-44481   |   |                     | \$124,961.82     |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
|  |   |                     | \$124,961.82     |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
| 05-44640   |   | \$25,930.54         | \$99,031.28      |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |
|  |   | \$25,930.54         | \$99,031.28      |                 |                  |          |  |             |              |  |  |             |              |   |                     |                |                 |                  |          |  |             |             |  |  |             |             |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|---|---|---------------------|------------------|-----------------|------------------|----------|--|-------------|--------------|--|--|-------------|--------------|--|---|---------------------|----------------|-----------------|------------------|----------|--|-------------|--------------|--|--|-------------|--------------|--|
|   |   |                     |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| Claim: 16346<br>Date Filed: 10/02/2006<br>Docketed Total: \$ 474,785.71<br>Filing Creditor Name and Address:<br>NSK CORPORATION<br>PO BOX 134007<br>ANN ARBOR, MI 48113-4007  | Claim Holder Name and Address<br><br>LONGACRE MASTER FUND LTD<br>810 SEVENTH AVE 22ND FL<br>NEW YORK, NY 10019  | Docketed Total:     | \$474,785.71     | Modified Total: | \$474,785.71     |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   | <table> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$474,785.71</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$474,785.71</td> </tr> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |             | \$474,785.71 |  |  |             | \$474,785.71 |  | <table> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$26,521.34</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,521.34</td> </tr> </table>                         | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |             | \$26,521.34  |  |  |             | \$26,521.34  |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| 05-44640  |   |                     | \$474,785.71     |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   |   |                     | \$474,785.71     |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| 05-44640  |   |                     | \$26,521.34      |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   |   |                     | \$26,521.34      |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| Claim: 16693<br>Date Filed: 10/18/2005<br>Docketed Total: \$ 6,000.00<br>Filing Creditor Name and Address:<br>OMG AMERICAS INC<br>811 SHARON DR<br>WESTLAKE, OH 44145   | Claim Holder Name and Address<br><br>OMG AMERICAS INC<br>811 SHARON DR<br>WESTLAKE, OH 44145  | Docketed Total:     | \$6,000.00       | Modified Total: | \$6,000.00       |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   | <table> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> <tr> <td>05-44481</td> <td></td> <td>\$6,000.00</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$6,000.00</td> <td></td> </tr> </table>     | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$6,000.00  |              |  |  | \$6,000.00  |              |  | <table> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> <tr> <td>05-44482</td> <td></td> <td>\$6,000.00</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$6,000.00</td> <td></td> </tr> </table>                           | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44482 |  | \$6,000.00  |              |  |  | \$6,000.00  |              |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| 05-44481  |   | \$6,000.00          |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   |   | \$6,000.00          |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| 05-44482  |   | \$6,000.00          |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   |   | \$6,000.00          |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| Claim: 16609<br>Date Filed: 06/04/2007<br>Docketed Total: \$ 193,633.16<br>Filing Creditor Name and Address:<br>PRECISION RESOURCE INC KY DIV<br>25 FOREST PARKWAY<br>SHELTON, CT 6484<br><br>25 FOREST PARKWAY<br>SHELTON, CT 6484 | Claim Holder Name and Address<br><br>PRECISION RESOURCE INC KY DIV<br>25 FOREST PARKWAY<br>SHELTON, CT 6484   | Docketed Total:     | \$193,633.16     | Modified Total: | \$193,633.16     |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   | <table> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$193,633.16</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$193,633.16</td> </tr> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |             | \$193,633.16 |  |  |             | \$193,633.16 |  | <table> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> <tr> <td>05-44640</td> <td></td> <td>\$13,539.00</td> <td>\$180,094.16</td> </tr> <tr> <td></td> <td></td> <td>\$13,539.00</td> <td>\$180,094.16</td> </tr> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$13,539.00 | \$180,094.16 |  |  | \$13,539.00 | \$180,094.16 |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| 05-44640  |   |                     | \$193,633.16     |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   |   |                     | \$193,633.16     |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| 05-44640  |   | \$13,539.00         | \$180,094.16     |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   |   | \$13,539.00         | \$180,094.16     |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| Claim: 16661<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 56,146.15<br>Filing Creditor Name and Address:<br>PRIDGEON & CLAY INC<br>50 COTTAGE GROVE SW<br>GRAND RAPIDS, MI 49507<br><br>GRAND RAPIDS, MI 49507                   | Claim Holder Name and Address<br><br>PRIDGEON & CLAY INC<br>50 COTTAGE GROVE SW<br>GRAND RAPIDS, MI 49507   | Docketed Total:     | \$56,146.15      | Modified Total: | \$54,023.95      |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   | <table> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> <tr> <td>05-44481</td> <td></td> <td>\$56,146.15</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$56,146.15</td> <td></td> </tr> </table>   | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$56,146.15 |              |  |  | \$56,146.15 |              |  | <table> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> <tr> <td>05-44640</td> <td></td> <td>\$54,023.95</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$54,023.95</td> <td></td> </tr> </table>                         | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$54,023.95 |              |  |  | \$54,023.95 |              |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| 05-44481  |   | \$56,146.15         |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   |   | \$56,146.15         |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
| 05-44640  |   | \$54,023.95         |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |
|   |   | \$54,023.95         |                  |                 |                  |          |  |             |              |  |  |             |              |  |   |                     |                |                 |                  |          |  |             |              |  |  |             |              |  |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |
|--|---|---|
| Claim: 16678<br>Date Filed: 10/13/2005<br>Docketed Total: \$ 21,375.00<br>Filing Creditor Name and Address:<br>RBC BEARINGS<br>ONE TECHNOLOGY CTR<br>OXFORD, CT 6478   | Claim Holder Name and Address<br><br>RBC BEARINGS<br>ONE TECHNOLOGY CTR<br>OXFORD, CT 6478<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$21,375.00      _____<br><br>\$21,375.00   | Modified Total: \$21,375.00<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44624                _____      \$21,375.00      _____<br><br>\$21,375.00    |
| Claim: 16691<br>Date Filed: 10/14/2005<br>Docketed Total: \$ 166,783.27<br>Filing Creditor Name and Address:<br>RF MONOLITHICS<br>HUNTON & WILLIAMS LLP<br>1601 BRYAN ST 30TH FL<br>DALLAS, TX 75201-3402                    | Claim Holder Name and Address<br><br>RF MONOLITHICS<br>HUNTON & WILLIAMS LLP<br>1601 BRYAN ST 30TH FL<br>DALLAS, TX 75201-3402<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$166,783.27      _____<br><br>\$166,783.27                   | Modified Total: \$160,435.27<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      \$160,435.27      _____<br><br>\$160,435.27 |
| Claim: 16683<br>Date Filed: 10/14/2005<br>Docketed Total: \$ 22,443.37<br>Filing Creditor Name and Address:<br>SAGAMI AMERICA LTD<br>MASUDA FUNAI EIFERT &<br>MITCHELL LTD<br>203 N LASALLE ST STE 2500<br>CHICAGO, IL 60601 | Claim Holder Name and Address<br><br>SAGAMI AMERICA LTD<br>MASUDA FUNAI EIFERT &<br>MITCHELL LTD<br>203 N LASALLE ST STE 2500<br>CHICAGO, IL 60601<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$22,443.37      _____<br><br>\$22,443.37 | Modified Total: \$22,443.37<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44640                _____      \$22,443.37      _____<br><br>\$22,443.37    |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

## EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED  | CLAIM AS MODIFIED   |                     |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
|---|--|---------------------|---------------------|-----------------|------------------|----------|------------|-----|-------------|--|-------------------|------------|--------------------|---------------------|----------------|-----------------|------------------|----------|--|-------------|--------------|--|--|--------------------|---------------------|---------------------|----------------|-----------------|------------------|----------|--|--------------|--------------|--|--|---------------------|---------------------|--|---------------------|----------------|-----------------|------------------|----------|--------|--------|-------------|--|---------------|---------------|--------------------|---------------------|----------------|-----------------|------------------|----------|--|-------------|--------------|--|--|--------------------|---------------------|---------------------|----------------|-----------------|------------------|----------|--|--------------|--------------|--|--|---------------------|---------------------|
|   |  |                     |                     |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| Claim: 11785<br>Date Filed: 07/27/2006<br>Docketed Total: \$ 615,329.09<br>Filing Creditor Name and Address:<br>SPEEDLINE TECHNOLOGIES INC<br>16 FORGE PARK<br>FRANKLIN, MA 02038 | <p>Claim Holder Name and Address</p> <p>JPMORGAN CHASE BANK NA<br/>270 PARK AVE 17TH FL<br/>NEW YORK, NY 10017</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$2,060.49</td> <td>UNL</td> <td>\$14,803.37</td> </tr> <tr> <td></td> <td><b>\$2,060.49</b></td> <td><b>UNL</b></td> <td><b>\$14,803.37</b></td> </tr> </tbody> </table> <p>Claim Holder Name and Address</p> <p>TPG CREDIT OPPORTUNITIES FUND<br/>LP<br/>C O TPG CREDIT MANAGEMENT LP<br/>4600 WELLS FARGO CTR<br/>90 S SEVENTH ST<br/>MINNEAPOLIS, MN 55402</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$86,942.30</td> <td>\$188,351.71</td> </tr> <tr> <td></td> <td></td> <td><b>\$86,942.30</b></td> <td><b>\$188,351.71</b></td> </tr> </tbody> </table> <p>Claim Holder Name and Address</p> <p>TPG CREDIT OPPORTUNITIES<br/>INVESTORS LP<br/>C O TPG CREDIT MANAGEMENT LP<br/>4600 WELLS FARGO CTR<br/>90 S SEVENTH ST<br/>MINNEAPOLIS, MN 55402</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$102,062.70</td> <td>\$221,108.52</td> </tr> <tr> <td></td> <td></td> <td><b>\$102,062.70</b></td> <td><b>\$221,108.52</b></td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u>      | <u>Priority</u> | <u>Unsecured</u> | 05-44640 | \$2,060.49 | UNL | \$14,803.37 |  | <b>\$2,060.49</b> | <b>UNL</b> | <b>\$14,803.37</b> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$86,942.30 | \$188,351.71 |  |  | <b>\$86,942.30</b> | <b>\$188,351.71</b> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$102,062.70 | \$221,108.52 |  |  | <b>\$102,062.70</b> | <b>\$221,108.52</b> | <p>Modified Total: <b>\$14,410.00</b></p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$0.00</td> <td>\$0.00</td> <td>\$14,410.00</td> </tr> <tr> <td></td> <td><b>\$0.00</b></td> <td><b>\$0.00</b></td> <td><b>\$14,410.00</b></td> </tr> </tbody> </table> <p>Modified Total: <b>\$275,294.01</b></p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$86,942.30</td> <td>\$188,351.71</td> </tr> <tr> <td></td> <td></td> <td><b>\$86,942.30</b></td> <td><b>\$188,351.71</b></td> </tr> </tbody> </table> <p>Modified Total: <b>\$323,171.22</b></p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$102,062.70</td> <td>\$221,108.52</td> </tr> <tr> <td></td> <td></td> <td><b>\$102,062.70</b></td> <td><b>\$221,108.52</b></td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 | \$0.00 | \$0.00 | \$14,410.00 |  | <b>\$0.00</b> | <b>\$0.00</b> | <b>\$14,410.00</b> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$86,942.30 | \$188,351.71 |  |  | <b>\$86,942.30</b> | <b>\$188,351.71</b> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  | \$102,062.70 | \$221,108.52 |  |  | <b>\$102,062.70</b> | <b>\$221,108.52</b> |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u>    |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| 05-44640  | \$2,060.49   | UNL                 | \$14,803.37         |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
|   | <b>\$2,060.49</b>  | <b>UNL</b>          | <b>\$14,803.37</b>  |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u>    |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| 05-44640  |  | \$86,942.30         | \$188,351.71        |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
|   |  | <b>\$86,942.30</b>  | <b>\$188,351.71</b> |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u>    |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| 05-44640  |  | \$102,062.70        | \$221,108.52        |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
|   |  | <b>\$102,062.70</b> | <b>\$221,108.52</b> |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u>    |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| 05-44640  | \$0.00   | \$0.00              | \$14,410.00         |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
|   | <b>\$0.00</b>  | <b>\$0.00</b>       | <b>\$14,410.00</b>  |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u>    |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| 05-44640  |  | \$86,942.30         | \$188,351.71        |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
|   |  | <b>\$86,942.30</b>  | <b>\$188,351.71</b> |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u>     | <u>Unsecured</u>    |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
| 05-44640  |  | \$102,062.70        | \$221,108.52        |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |
|   |  | <b>\$102,062.70</b> | <b>\$221,108.52</b> |                 |                  |          |            |     |             |  |                   |            |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |  |                     |                |                 |                  |          |        |        |             |  |               |               |                    |                     |                |                 |                  |          |  |             |              |  |  |                    |                     |                     |                |                 |                  |          |  |              |              |  |  |                     |                     |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED  | CLAIM AS MODIFIED  |
|--|--|--|
| Claim: 16663<br>Date Filed: 10/11/2005<br>Docketed Total: \$ 5,293.69<br>Filing Creditor Name and Address:<br>SPRING ENGINEERING &<br>MANUFACTURING CORPORATION<br>SPRING ENGINEERING &<br>MANUFACTURING<br>CORPORATION<br>SPRING ENGINEERING &<br>MANUFACTURING<br>7820 N LILLEY RD<br>CANTON, MI 48187 | Claim Holder Name and Address<br><br>SPRING ENGINEERING &<br>MANUFACTURING CORPORATION<br>SPRING ENGINEERING &<br>MANUFACTURING<br>7820 N LILLEY RD<br>CANTON, MI 48187<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$5,293.69      _____<br><br>\$5,293.69                     | Docketed Total: <b>\$5,293.69</b><br><br>Modified Total: <b>\$5,293.69</b>   |
| Claim: 12838<br>Date Filed: 07/28/2006<br>Docketed Total: \$ 97,460.00<br>Filing Creditor Name and Address:<br>STANDARD MICROSYSTEMS<br>CORPORATION<br>MORITT HOCK HAMROFF &<br>HOROWITZ LLP<br>400 GARDEN CITY PLZ<br>GARDEN CITY, NY 11530   | Claim Holder Name and Address<br><br>STANDARD MICROSYSTEMS<br>CORPORATION<br>MORITT HOCK HAMROFF &<br>HOROWITZ LLP<br>400 GARDEN CITY PLZ<br>GARDEN CITY, NY 11530<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$36,410.00      \$61,050.00<br><br>\$36,410.00      \$61,050.00 | Docketed Total: <b>\$97,460.00</b><br><br>Modified Total: <b>\$93,507.33</b> |
| Claim: 16652<br>Date Filed: 10/08/2005<br>Docketed Total: \$ 52,310.89<br>Filing Creditor Name and Address:<br>STEEL TECHNOLOGIES INC<br>15415 SHELBYVILLE RD<br>PO BOX 433939<br>LOUISVILLE, KY 40253-0339  | Claim Holder Name and Address<br><br>STEEL TECHNOLOGIES INC<br>15415 SHELBYVILLE RD<br>PO BOX 433939<br>LOUISVILLE, KY 40253-0339<br><br><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u><br>05-44481                _____      \$52,310.89      _____<br><br>\$52,310.89   | Docketed Total: <b>\$52,310.89</b><br><br>Modified Total: <b>\$52,310.89</b> |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |                  |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|---|---|---------------------|------------------|-----------------|------------------|----------|--|--|--------------|--|--|--|--------------|---|---------------------|----------------|-----------------|------------------|----------|--|--|-------------|--|--|--|-------------|--|--|--|--------------|--|--|--|--------------|
| <p>Claim: 12373<br/>         Date Filed: 07/28/2006<br/>         Docketed Total: \$ 619,697.70<br/>         Filing Creditor Name and Address:<br/>         TAL PORT INDUSTRIES LLC<br/>         PO BOX 1970<br/>         JACKSON, MS 39215-1970</p> | <p>Claim Holder Name and Address</p> <p>STONEHILL INSTITUTIONAL<br/>         PARTNERS LP<br/>         CO STONEHILL CAPITAL<br/>         MANAGEMENT<br/>         885 THIRD AVE 30TH FL<br/>         NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$619,697.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$619,697.70</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |  | \$619,697.70 |  |  |  | \$619,697.70 | <p>Modified Total: \$528,905.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$30,013.94</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$30,013.94</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$498,891.95</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$498,891.95</td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |  | \$30,013.94 |  |  |  | \$30,013.94 |  |  |  | \$498,891.95 |  |  |  | \$498,891.95 |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| 05-44640  |   |                     | \$619,697.70     |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|   |   |                     | \$619,697.70     |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| 05-44640  |   |                     | \$30,013.94      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|   |   |                     | \$30,013.94      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|   |   |                     | \$498,891.95     |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|   |   |                     | \$498,891.95     |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| <p>Claim: 16684<br/>         Date Filed: 10/13/2005<br/>         Docketed Total: \$ 14,880.00<br/>         Filing Creditor Name and Address:<br/>         TESSIER MACHINE CO<br/>         526 MAIN ST<br/>         HUDSON, MA 1749</p>              | <p>Claim Holder Name and Address</p> <p>TESSIER MACHINE CO<br/>         526 MAIN ST<br/>         HUDSON, MA 1749</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$14,880.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,880.00</td> </tr> </tbody> </table>  | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  |  | \$14,880.00  |  |  |  | \$14,880.00  | <p>Modified Total: \$14,880.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44507</td> <td></td> <td></td> <td>\$14,880.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,880.00</td> </tr> </tbody> </table>  | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44507 |  |  | \$14,880.00 |  |  |  | \$14,880.00 |  |  |  |              |  |  |  |              |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| 05-44481  |   |                     | \$14,880.00      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|   |   |                     | \$14,880.00      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| 05-44507  |   |                     | \$14,880.00      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|   |   |                     | \$14,880.00      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| <p>Claim: 16688<br/>         Date Filed: 10/10/2005<br/>         Docketed Total: \$ 23,489.41<br/>         Filing Creditor Name and Address:<br/>         UNITED CHEMI CON INC<br/>         9801 W HIGGINS RD<br/>         ROSEMONT, IL 60018</p>   | <p>Claim Holder Name and Address</p> <p>UNITED CHEMI CON INC<br/>         9801 W HIGGINS RD<br/>         ROSEMONT, IL 60018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$23,489.41</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$23,489.41</td> </tr> </tbody> </table>   | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  |  | \$23,489.41  |  |  |  | \$23,489.41  | <p>Modified Total: \$22,311.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$22,311.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,311.50</td> </tr> </tbody> </table>  | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 |  |  | \$22,311.50 |  |  |  | \$22,311.50 |  |  |  |              |  |  |  |              |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| 05-44481  |   |                     | \$23,489.41      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|   |   |                     | \$23,489.41      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
| 05-44640  |   |                     | \$22,311.50      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |
|   |   |                     | \$22,311.50      |                 |                  |          |  |  |              |  |  |  |              |   |                     |                |                 |                  |          |  |  |             |  |  |  |             |  |  |  |              |  |  |  |              |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED   | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |                  |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
|--|---|---------------------|------------------|-----------------|------------------|----------|--|-------------|--|--|--|-------------|--|--|--|--|--|
|  |   |                     |                  |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
| Claim: 16695<br>Date Filed: 10/24/2005<br>Docketed Total: \$ 13,238.61<br>Filing Creditor Name and Address:<br>UNITED STARS INDUSTRIES INC<br>MAYER BROWN ROWE & MAW<br>190 S LASALLE ST<br>CHICAGO, IL 60603-3441 | Claim Holder Name and Address<br><br>UNITED STARS INDUSTRIES INC<br>MAYER BROWN ROWE & MAW<br>190 S LASALLE ST<br>CHICAGO, IL 60603-3441  | Docketed Total:     | \$13,238.61      | Modified Total: | \$11,853.70      |          |  |             |  |  |  |             |  |  |  |  |  |
|  | <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$13,238.61</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$13,238.61</td> <td></td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$13,238.61 |  |  |  | \$13,238.61 |  |  |  |  |  |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
| 05-44481   |   | \$13,238.61         |                  |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
|  |   | \$13,238.61         |                  |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
| Claim: 16653<br>Date Filed: 10/10/2005<br>Docketed Total: \$ 6,000.00<br>Filing Creditor Name and Address:<br>US SILICA COMPANY<br>PO BOX 933008<br>ATLANTA, GA 31193-3008   | Claim Holder Name and Address<br><br>US SILICA COMPANY<br>PO BOX 933008<br>ATLANTA, GA 31193-3008   | Docketed Total:     | \$6,000.00       | Modified Total: | \$6,000.00       |          |  |             |  |  |  |             |  |  |  |  |  |
|  | <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$6,000.00</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$6,000.00</td> <td></td> </tr> </tbody> </table>   | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$6,000.00  |  |  |  | \$6,000.00  |  |  |  |  |  |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
| 05-44481   |   | \$6,000.00          |                  |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
|  |   | \$6,000.00          |                  |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
| Claim: 16694<br>Date Filed: 10/18/2005<br>Docketed Total: \$ 186.68<br>Filing Creditor Name and Address:<br>WAKEFIELD THERMAL SOLUTIONS<br>VERRILL DANA LLP<br>ONE PORTLAND SQ<br>PORTLAND, ME 04112-0586          | Claim Holder Name and Address<br><br>WAKEFIELD THERMAL SOLUTIONS<br>VERRILL DANA LLP<br>ONE PORTLAND SQ<br>PORTLAND, ME 04112-0586  | Docketed Total:     | \$186.68         | Modified Total: | \$186.68         |          |  |             |  |  |  |             |  |  |  |  |  |
|  | <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$186.68</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$186.68</td> <td></td> </tr> </tbody> </table>       | <u>Case Number*</u> | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 |  | \$186.68    |  |  |  | \$186.68    |  |  |  |  |  |
| <u>Case Number*</u>  | <u>Secured</u>  | <u>Priority</u>     | <u>Unsecured</u> |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
| 05-44481   |   | \$186.68            |                  |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |
|  |   | \$186.68            |                  |                 |                  |          |  |             |  |  |  |             |  |  |  |  |  |

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

| CLAIM TO BE MODIFIED  | CLAIM AS DOCKETED   | CLAIM AS MODIFIED   |                  |                 |                  |          |       |          |       |  |  |          |  |   |                     |                |                 |                  |          |       |          |       |  |  |          |  |
|---|---|---|------------------|-----------------|------------------|----------|-------|----------|-------|--|--|----------|--|---|---------------------|----------------|-----------------|------------------|----------|-------|----------|-------|--|--|----------|--|
| Claim: 16697<br>Date Filed: 10/17/2005<br>Docketed Total: \$ 952.91<br>Filing Creditor Name and Address:<br>WERNER CO<br>93 WERNER RD<br>GREENVILLE, PA 16125 | Claim Holder Name and Address<br>WERNER CO<br>93 WERNER RD<br>GREENVILLE, PA 16125<br><table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>\$952.91</td> <td>_____</td> </tr> <tr> <td></td> <td></td> <td>\$952.91</td> <td></td> </tr> </tbody> </table> | <u>Case Number*</u>   | <u>Secured</u>   | <u>Priority</u> | <u>Unsecured</u> | 05-44481 | _____ | \$952.91 | _____ |  |  | \$952.91 |  | Modified Total: \$952.91<br><table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>\$952.91</td> <td>_____</td> </tr> <tr> <td></td> <td></td> <td>\$952.91</td> <td></td> </tr> </tbody> </table> | <u>Case Number*</u> | <u>Secured</u> | <u>Priority</u> | <u>Unsecured</u> | 05-44640 | _____ | \$952.91 | _____ |  |  | \$952.91 |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>   | <u>Unsecured</u> |                 |                  |          |       |          |       |  |  |          |  |   |                     |                |                 |                  |          |       |          |       |  |  |          |  |
| 05-44481  | _____   | \$952.91  | _____            |                 |                  |          |       |          |       |  |  |          |  |   |                     |                |                 |                  |          |       |          |       |  |  |          |  |
|   |   | \$952.91  |                  |                 |                  |          |       |          |       |  |  |          |  |   |                     |                |                 |                  |          |       |          |       |  |  |          |  |
| <u>Case Number*</u>   | <u>Secured</u>  | <u>Priority</u>   | <u>Unsecured</u> |                 |                  |          |       |          |       |  |  |          |  |   |                     |                |                 |                  |          |       |          |       |  |  |          |  |
| 05-44640  | _____   | \$952.91  | _____            |                 |                  |          |       |          |       |  |  |          |  |   |                     |                |                 |                  |          |       |          |       |  |  |          |  |
|   |   | \$952.91  |                  |                 |                  |          |       |          |       |  |  |          |  |   |                     |                |                 |                  |          |       |          |       |  |  |          |  |
|   |   | <b>Total Claims to be Modified: 64</b><br><b>Total Amount as Docketed: \$8,600,559.20</b><br><b>Total Amount as Modified: \$ 8,144,352.43</b> |                  |                 |                  |          |       |          |       |  |  |          |  |   |                     |                |                 |                  |          |       |          |       |  |  |          |  |

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